



THE TRUMPETER SWAN SOCIETY

12615 Rockford Road, Plymouth, Minnesota 55441

715-441-1994 • ttss@trumpeterswansociety.org

www.trumpeterswansociety.org

Working to assure the vitality and welfare of wild Trumpeter Swans since 1968

Gift of Stock Information Form for Electronic Transfers

If you have any questions, please contact Margaret Smith (715) 441-1994 or

ttss@trumpeterswansociety.org

For outright gifts only- not for planned gifts

1. Please instruct your financial advisor to transfer DTC-eligible shares to the following:
Bank: Vanguard
DTC#: 0062
Account number: 65204443

2. Notify The Trumpeter Swan Society that the transfer has been initiated. **Your notification is the only way we can identify your gift when it is received.** You can do this by:
 - a) Mailing this form to:
The Trumpeter Swan Society
ATTN: Margaret Smith
12615 Rockford Rd.
Plymouth, MN 55441-1248
 - b) Contacting Margaret Smith at (715) 441-1994 or
 - c) Returning this form to: ttss@trumpeterswansociety.org

3. Upon confirming transfer, The Trumpeter Swan Society will provide you with a formal tax receipt of your contribution.

Thank you for your support!

Donor(s) name _____

Address: _____

Phone: _____

Name of stock: _____

Number of shares and approx. value _____

Delivering bank or brokerage and DTC: _____

Broker name and phone number: _____

Please use this gift in the following way: Where it is needed most

For a specific TTSS program _____

This gift is given:

In Honor of In Memory of I/we wish to remain anonymous
